

The Bond Buyer's Municipal Marketplace®

Application & Agreement for Arbitrage Rebate

Documentation Necessary for Qualification and Inclusion in the Arbitrage Rebate Section of *The Bond Buyer's Municipal Marketplace®* directory, also known as *The Red Book*

Complete, sign and submit this Application along with **ONE** of the following types of supporting documentation dated within the last 24 months confirming the firm's experience as Arbitrage Rebate Specialists:

- 1.) A letter from a state or local government unit, tax-exempt borrower, or a conduit borrower confirming that the issuer has retained the firm to provide arbitrage-rebate compliance calculations and/or consulting. The issue(s) must be identified in the letter.
- 2.) A copy of an executed arbitrage rebate on company letterhead, prepared for a state or local government unit, tax-exempt borrower, or conduit issuer.

AGREEMENT & TERM: Customer understands that once qualified, the firm's office(s) will be listed in each future edition of *The Red Book*, online at www.MuniMarketplace.com, and in *The Red Book Database*. The initial term is six (6) months beginning the next May 1 or November 1, and Customer will be billed for all Listings, Enhancements (Highlights, Logos and Company Profiles) and Subscriptions according to the fee schedule below.

AUTOMATIC RENEWAL FOR LISTINGS & SUBSCRIPTIONS: Listings, Enhancements and Subscriptions will run continuously and be billed on a semi-annual basis at the then-current rates until cancelled by written notice provided to *The Red Book* at RedBook@LexisNexisRisk.com by February 15 for the Spring edition or July 15 for the Fall edition.

The Red Book Listing Products <i>All Listings & Enhancements appear in the print edition & online at the www.MuniMarketplace.com.</i>	Cost per Edition <i>every May & November</i>	Quantity	Net Price per Edition
Main Office Listing – Arbitrage Rebate Section	\$650	1	\$650
Additional Office Listing – Arbitrage Rebate Section	\$250		
Listing Highlight <i>Firm name appears in bold type with a box around it for emphasis.</i>	\$200		
Listing Logo <i>Black & white for print, color optional for www.MuniMarketplace.com.</i>	\$300		
Company Profile – Up to 100 Words	\$320		
Company Profile – 101 to 300 Words	\$395		
Combo Subscription* <i>Includes 1 print edition of The Red Book, which publishes every May & November, plus 6 months access to the www.MuniMarketplace.com</i>	\$360		
*Discounted subscriptions rates available. Please email RedBook@LexisNexisRisk.com for more information.			
Total Cost Every 6 Months:			

BILLING/PAYMENTS: Customer will receive an invoice within a week after each print edition releases every six (6) months. Customer agrees to pay all invoices within 30 days from the date of issuance. Applicable taxes and shipping/handling charges are additional. Rates are firm for the Agreement term. LexisNexis® Risk Solutions accepts the following methods of payment: bank transfer or credit card. Credit cards accepted include MasterCard, Visa and American Express. Further details on payment methods appear on the invoice.

LOGO AND COMPANY PROFILE DEADLINE: *The deadline for all Logos and Company Profile copy is February 25 for Spring and August 12 for Fall.* Customer acknowledges that a late Logo or Company Profile copy might not appear in the upcoming edition. Logos submitted incorrectly will be returned to Customer, and failure to supply Logo art and/or Company Profile copy does not relieve Customer of its obligations under this Agreement.

TERMINATION: LexisNexis® Risk Solutions may terminate this agreement upon written notice at any time, in which event Customer will not be obligated for payment of future editions.

GENERAL: This Agreement covers the complete Agreement between Customer and LexisNexis® Risk Solutions relating to the furnishing of the described services. Any purchase order provided by Customer shall not be binding between the parties. *The Red Book* reserves the right to republish – and Customer agrees to pay for – last insertion if *The Red Book* does not receive Customer changes and deletions before above deadline dates. Customer may not assign this Agreement without LexisNexis® Risk Solutions' prior written consent. In no event will LexisNexis® Risk Solutions be liable for any direct, indirect, consequential, punitive, or other damages, even if advised in advance of the possibility of such damages.

By signing below, Customer understands and acknowledges that: 1.) Customer has ordered these services at the prices stated above, and 2.) has agreed to all Terms & Conditions articulated here and posted at www.Risk.LexisNexis.com/Terms/Accuity.

Firm Name _____

Signature _____ Date _____

Print Name _____ Title _____ Phone _____

Please sign and submit this application (along with all supporting documentation):

E-mail: RedBook@LexisNexisRisk.com

or

Fax: 1-844-299-6152

or

Mail: Tom Toussaint, Publisher, LexisNexis® Risk Solutions, 1007 Church Street, Evanston, Illinois 60201

Submit your application **no later than February 25th for Spring edition and August 12th for Fall edition.**

You will be invoiced in May for Spring and in November for Fall.

Please Indicate:

Main Office

or

Branch Office

Total number of offices to list: _____

Submit Pages 2 & 3 for each separate office.

Full Name of Firm _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____

Web Address _____ Company E-mail _____

Memberships:

SIFMA

NAMA

MSRB

FINRA

ISDA

SIPC

Practice Areas

To provide *The Red Book* audience with more detailed information, please mark any of the following municipal bond issue types that your firm has participated in during the past 24 months.

Education

Electric Power

Environmental Facilities

General Purpose

Health Care

Housing

Industrial Development

Public Facilities

Transportation

Utilities

Arbitrage Rebate

FIRM NAME _____ LISTING LOCATION (CITY, STATE) _____

Please list personnel of the firm for publication (or attach a list):

Name _____ Title _____ Department _____
Phone _____ Fax _____ E-mail _____

Name _____ Title _____ Department _____
Phone _____ Fax _____ E-mail _____

Name _____ Title _____ Department _____
Phone _____ Fax _____ E-mail _____

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Name _____ Title _____ Department _____
Phone _____ Fax _____ E-mail _____

Add your firm's 100-word Company Profile below or attach a separate page. (Additional fees may apply.)

Check here if you'd like your listing to stand out on the page by adding a Highlight (box around your firm's name) in the directory and having your name be listed in bold online at www.munimarketplace.com. (Additional fees may apply.)

Check here if you'd like your listing to really stand out on the page by adding your firm's Logo in the directory and online at www.munimarketplace.com. (Additional fees may apply.)

Please list individual responsible for updates: (Update & billing information does not print in listing.)

Name _____ Title _____
Address _____ City _____ St _____ Zip _____
Phone _____ Fax _____ E-mail _____

Please list individual responsible for future billing if different than individual above:

Name _____ Title _____
Address _____ City _____ St _____ Zip _____
Phone _____ Fax _____ E-mail _____